



Circle CRM

Your AI-Powered Business Growth Engine



Smart. Predictive. Unified.

Contact Us At

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🌐 circlecrm.ai

Why Most CRMs Fail Growing Teams

- Scattered Customer Data Across Tools
- Missed Follow-Ups & Lead Leakage
- No Real-Time Sales Insights
- Manual Proposal Creation
- Disconnected Communication
- Complex UX = Low Adoption

It's Time For A CRM That Thinks, Automates, And Helps You Grow.

Circle CRM — Built For Performance, Powered By AI

Old Way


- Manually Track Leads
- Disconnected Tools
- Slow Proposal Process
- No Insights
- Difficult Onboarding


Circle CRM Way

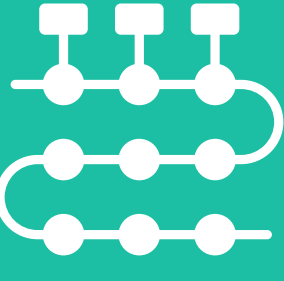
- AI-Powered Lead Scoring & Alerts
- Unified Sales + Marketing Platform
- Instant, Customizable Proposal Engine
- Real-Time Dashboards And Reports
- Clean UX & Mobile-First Design


All-In-One CRM That Works The Way You Do


- 01



- 02



- 03



- 04


- 05

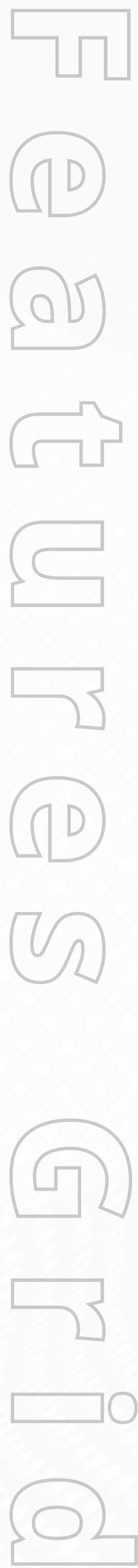

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- AI Lead Scoring & Smart Routing
- Instant Proposal Generator
- Sales Pipeline & Forecasting
- Email + SMS Automation
- Contact & Org 360° View
- Campaign Planning + ROI
- Real-Time Dashboards
- Mobile + Web Access



Lead Sourcing
Partners













AI That Helps You Close More Deals, Faster

Highlights

- 01 Predictive Lead Scoring
- 02 Smart Proposal Recommendations
- 03 Deal Confidence Analyzer
- 04 Churn Risk Alerts
- 05 Campaign Content Suggestions
- 06 Next Best Action Engine

Circle CRM Doesn't Just Organize—It Thinks, Recommends, And Predicts

Real Impact On Revenue & Productivity

Metric Grid

KPI	Impact
Lead Conversion	↑ 25%
Proposal Time	↓ 40%
Forecast Accuracy	↑ 30%
Sales Cycle	↓ 15%
User Adoption	90% Active Daily Users

Track What Matters — From Lead To Closed Deal

One CRM. Many Roles. One Unified Platform.

User Personas

Sales Reps

Track Leads, Send
Proposals, Close Faster

Sales Managers

Monitor Pipeline,
Forecast Revenue

Marketers

Run Campaigns,
Measure ROI

Executives

View High-Level
KPIs And Insights

Support Teams

Access Customer
History Instantly

Collaboration And Alignment Across Departments.

Why Circle CRM Beats Traditional Tools

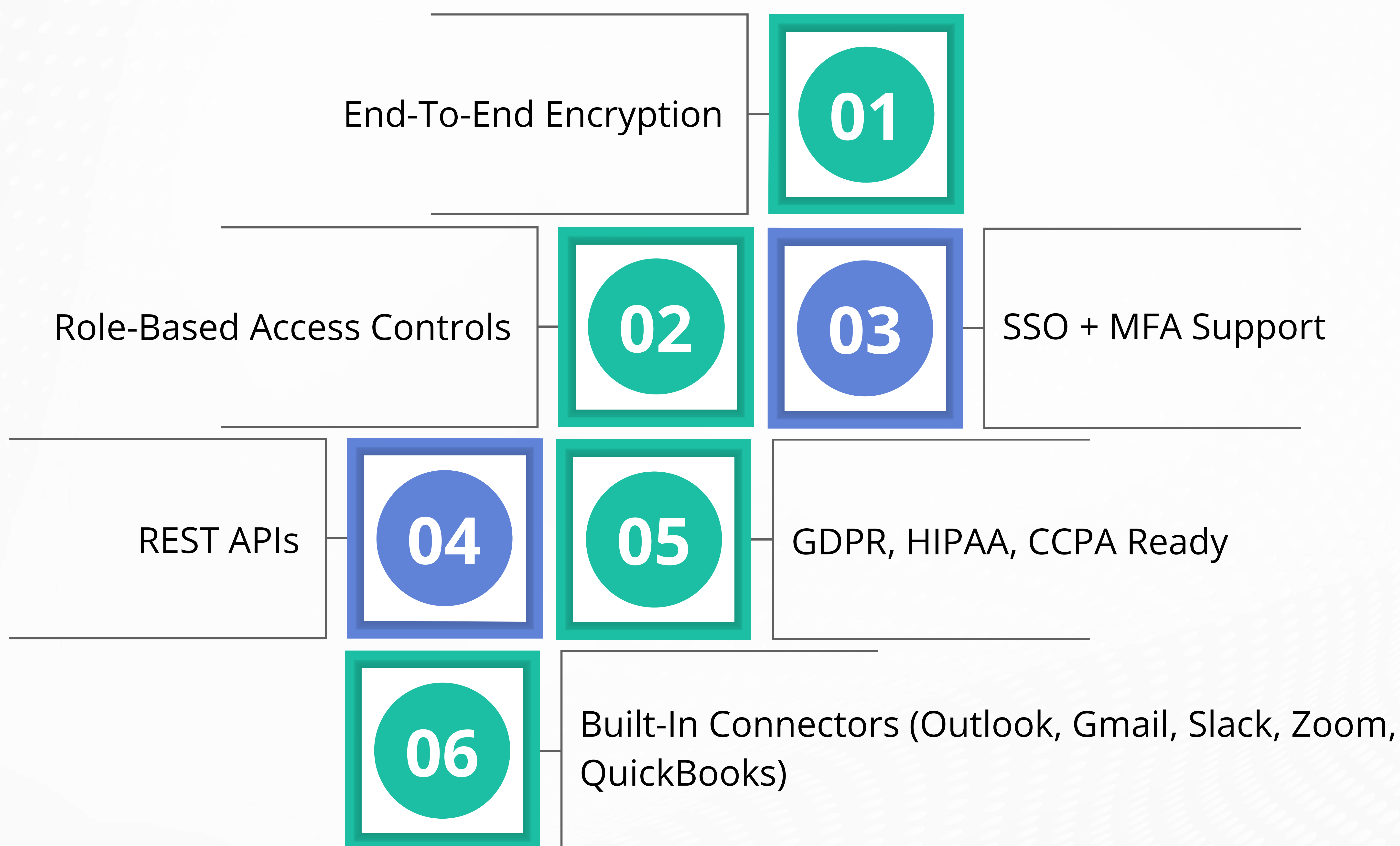
Comparison Table

Features	Circle CRM	Traditional CRMs
AI Recommendations	✓	×
Proposal Automation	✓	×
Unified Sales & Marketing	✓	◆ Partial
Lead Imports (Apollo, Lusha)	✓	×
Mobile-First UX	✓	× Limited
Real-Time Dashboards	✓	× Delayed

One Platform. Multiple Business Wins.

Enterprise-Grade Security & Integration

Highlights



Designed To Plug Into Your Ecosystem — Securely

Cloud Or On-Prem — You Decide

Comparison Table

Features	Cloud	On-Prem
Hosting	Managed	Customer-Side
Security	End-To-End	Full Control
Setup Time	Instant	Custom Rollout
Maintenance	Auto	Self-Managed
Access	Global	VPN/Firewall Based
Compliance	ISO/GDPR	ISO/GDPR

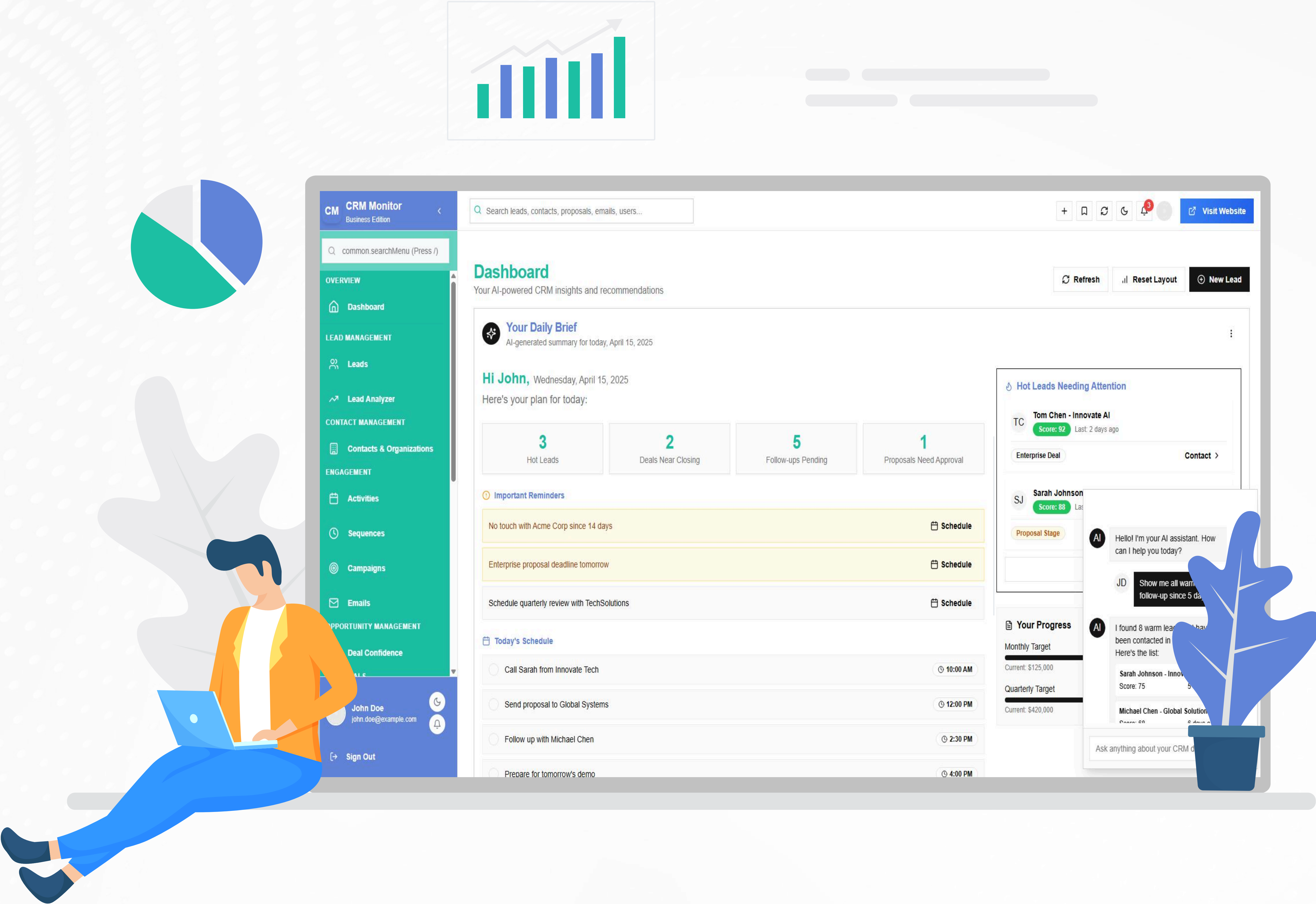
Flexibility For SMBs And Enterprises Alike

Industry-Specific Customization, Out-Of-The-Box

Industry	Specialized Modules
Healthcare	Patient Pipeline, Compliance, Referral Tracking
Real Estate	Property Follow-Ups, Buyer-Matching, Closing Tracking
IT & SaaS	Trial Tracking, Demos, Feature Requests
Finance	KYC Tracking, Investment Funnel, Audit Logs
E-Commerce B2B	Order-Based Workflows, Returns, Distributor CRM
Education	Admission Flows, Parent Communication
Recruitment	Candidate Journey Tracking, Resume Vault

Forms, Dashboards, Workflows — All Aligned To Your Business Logic

Ready To Scale With Circle CRM?



Book A Demo

Contact Us

 business@wappnet.com

 circlecrm.ai

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